

2009-2010 DIRECT PLUS LOAN APPLICATION

RETURN TO:

CAL POLY
FINANCIAL AID OFFICE
SAN LUIS OBISPO, CA 93407-0201
FAX: (805) 756-7243

STUDENT INFORMATION:

Last Name: _____

First Name: _____

Empl ID#: _____

Phone #: _____

NOTE: Students must have filed a FAFSA before applying for a Federal Direct PLUS Loan.

Parents of a **dependent** student may be eligible to borrow a Federal Direct PLUS loan. The application is to be completed by one parent who is the legal parent of the student. Parent must be a U.S. Citizen or eligible non-Citizen. If parents are divorced, the parent borrower does not have to be the parent whose information is on the FAFSA (Free Application For Student Aid). **Do not submit this form until the student has been offered financial aid. *** This form must be completed each academic year that you wish to apply for the PLUS loan. *****

Parent Information (Please PRINT clearly – provide complete information for one parent only)

1. Loan Amount Requested: _____ Maximum allowed _____ - Or - \$ _____
2. Loan Period Requested: _____ Academic Year 2009-10 _____ Fall 2009 only _____ Winter 2010 only
 _____ Spring 2010 only _____ Summer 2010—Requires a separate application available in May 2010
3. Name of Parent/Borrower: _____
 _____ First _____ Middle Initial _____ Last
4. Parent's Date of Birth: _____ Parent's Social Security #: _____
5. Relationship to Student: _____ Mother _____ Father _____ Other (please specify) _____
6. Parent's Permanent Home Address: _____

 _____ City _____ State _____ Zip
7. Parent's Telephone Number: Home: _____ Work: _____
 Cellular: _____
8. Are you (the parent) a U.S. citizen? _____ Yes _____ No (If no, complete the information below.)
 Alien Registration Number: _____ **
 **Please provide documentation (i.e., I-94, I-151, I-551, etc.)
9. Are you a Cal Poly employee? _____ Yes _____ No
10. Have you borrowed a PLUS through Cal Poly in the past? _____ Yes _____ No
11. Are you (the parent) currently in default on an educational loan or do you owe a refund on a federal student grant? _____ Yes _____ No
12. Parent's Email Address: _____
13. How would you like excess PLUS Loan funds to be disbursed? PLUS Loan funds are first applied directly to your student's university student account to pay charges for tuition, fees, university-operated housing, and other university charges. If the amount of the PLUS Loan exceeds the charges posted on the student account, these funds (called a refund) are released to either the parent or the student. Please indicate whether you want the refund to be sent to you or to your student. *If you leave this item blank, the refund will be mailed to you (the parent borrower) in the form of a check to the address you listed above.* Please note – depending upon how and when other financial aid awards are applied to the student's account, there may be times when PLUS refunds cannot be sent to the parent borrower even if the parent requests to receive the refund. **Mark one (do not leave blank).**
 _____ Please send the refund to my student.
 _____ When possible, please send the refund to me (the parent borrower).

APPLICANT CERTIFICATION AND RELEASE:

I certify that, to the best of my knowledge and belief, all the information on this application is true, correct, and complete. I give permission to Cal Poly State University to perform a credit check and/or request one to be performed by the Federal Direct Loan Servicer. If approved for this loan, I give Cal Poly State University permission to use the proceeds of this loan to pay any University charges. The remaining balance (if any) will be sent to the borrower unless you authorize the Student Accounts Office to provide the funds to your student. The authorization form is available at: http://www.afd.calpoly.edu/student_accounts/Forms/PLUSAUTH_0607REV.pdf

Signature of Parent Borrower _____

Date Signed _____

Once this application is received, a credit check for the parent applicant will be performed (allow three weeks). **An Electronic Master Promissory Note (MPN) for the Parent PLUS loan must be completed after your application is approved and before the aid can be disbursed. The website for completing the MPN is:**

<http://dlenote.ed.gov>. For more information, call the Cal Poly Financial Aid Office at (805) 756-2927 or the Federal Direct Loan Borrower Services hotline at (800) 848-0979. This form will be processed after July 1, 2009.