

2011-2012 REQUEST FOR ADDITIONAL INFORMATION – SPECIAL CONDITIONS

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| RETURN TO: CAL POLY FINANCIAL AID OFFICE SAN LUIS OBISPO, CA 93407-0201 FAX: (805) 756-7243 | Student Last Name: |
| | Student First Name: Empl ID#: |
| | Phone #: |

Consideration of special conditions requires verification of your FAFSA data. Submit this form after July 1, 2011, when you can attach documentation for the first six months of your 2011 income.

CHANGE TO INCOME: SPECIAL CONDITIONS

1. If your income (and/or your spouse or parents' income) is expected to be significantly less in 2011 than in 2010, please check the appropriate reason below and explain. Indicate the date your situation changed. **DATE OF CHANGE:**
 - a. Unemployment or significant change in employment.
 - b. Divorce/separation (if you or your parents are divorced or separated, give only your information or the information of the custodial parent). Divorce/separation documents must be attached.
 - c. Death of spouse or parent (if the loss of income was due to the death of your spouse or parent, give only your information or the information of your surviving parent). Death certificate must be attached.
 - d. Disability of student _____, disability of spouse _____, or disability of parent _____
 - e. One-time income (examples: inheritance, moving expense allowance, back-year Social Security payments, IRA, or pension distribution). Identify source and how funds were spent or invested.

Explanation: _____

2. Provide anticipated gross resources for the following. If none, please enter zero.

DO NOT LEAVE ANY BLANKS.

| | January 1, 2011 – December 31, 2011 | | January 1, 2011 – December 31, 2011 | |
|--|-------------------------------------|--------|-------------------------------------|--------|
| | Mother | Father | Student | Spouse |
| Wages, salaries, tips (including severance pay, disability payments and all income from work) | | | | |
| Other taxable income (interest, dividends, unemployment insurance compensation, business, rental income, etc.) | | | | |
| Untaxed Pension(s) | | | | |
| Workman's Compensation Benefits | | | | |
| Child support received | | | | |
| Other untaxed income (cash support) | | | | |
| TOTAL ANTICIPATED INCOME | | | | |

All persons submitting this form must attach their Signed Federal IRS Tax Return, all schedules, all W-2(s), and the Verification Worksheet (available on the Financial Aid forms website).

2010 tax forms, W-2(s) if submitting **before 12/31/11**

2011 tax forms, W-2(s) if submitting **after 12/31/11**

Verification Worksheet

3. Supporting Documentation

Persons providing information on this Form must attach the following additional documents as appropriate:

Most recent pay stub (from all employers)

Final pay stub (from all employers)

Termination Notice

Severance Pay Statement

_____ Benefit Statement

Unless already submitted, the above checked items MUST accompany this form.

SIGNATURES ARE REQUIRED FOR ALL PERSONS REPORTING INCOME ON THIS FORM

I/We hereby certify that all information reported on this form and any attachments hereto is true, complete, and accurate. False statements or misrepresentation will be cause for denial, reduction, withdrawal, and/or repayment of financial aid.

Signature (Student) **REQUIRED** _____ Date _____

Signature (Mother/Step-Mother) _____ Date _____

Signature (Spouse) _____ Date _____

Signature (Father/Step-Father) _____ Date _____